

# NATIONAL BROKERS LIMITED

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**Tea Auctioneers since 1948**

## TEA MARKET REPORT – Sale 10 held on Monday 26<sup>th</sup> June, 2023

**CTC LEAF:** 37,390 packages of Current Season teas on offer met with quite a strong demand.

**BROKENS:** All well made good liquoring Brokens were a strong market and prices appreciated following competition. Good and Mediums were also in better demand and sold well in line with quality. Plain varieties met with fair interest and were about steady. BLF teas elicited slightly better demand but were easier with quite heavy withdrawals.

**FANNINGS:** Good Fannings were in stronger demand and were mostly dearer with quality. Medium varieties also sold well and prices tended dearer. Plain types met with a fairly good demand at around steady rates. BLF teas elicited slightly better demand but were easier with quite heavy withdrawals.

**CTC DUST:** 10,563 packages of Current Season teas on offer met with good demand. Good liquoring Dusts sold well at around last levels. Mediums were fully firm on last. Plain and BLF Dusts met with less demand and saw fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** There was a much improved demand in this week's sale especially from the Blenders. Bright liquoring teas were in greater demand and sold well at dearer rates. Loose tea buyers were selective. However, more tea was sold at mostly higher rates.

Dusts sold well.

**Our catalogue: (Sale 10) Avg: Tk 218.29, Sold 83.4 % , (Sale 09) Avg: Tk 218.06, Sold 89.6 %**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	235-250	230-245 nom	Best	230-245	230-240 nom	PD	196-235	170-241
Good	215-230	212-220	Good	215-225	210-218	RD	150-324	160-264
Medium	205-212	197-207	Medium	205-210	195-205	D	185-350	196-277
Plain	175-190	165-180	Plain	175-190	165-180	CD	210-400	215-285
BLF	125-140	125-140	BLF	125-140	125-140	BLF	100-170	155

Exchange Rates 26<sup>th</sup> June 2023 Sterling Pound: 136.2538, dollar: Tk. 107.0000

### Top Prices – This Week

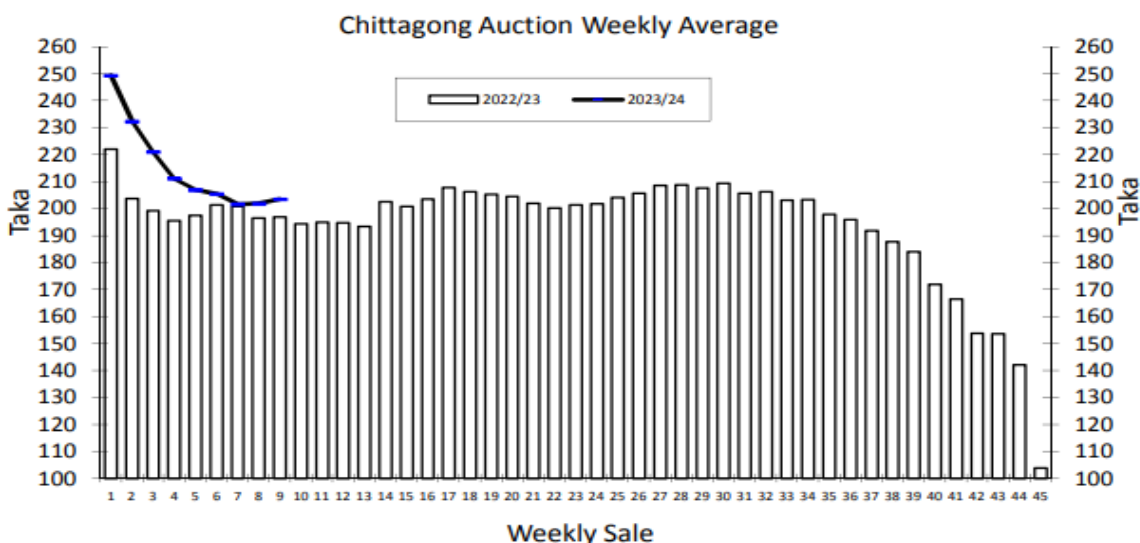
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	355/-	Meghna/Ispahani
Fannings	* Madhupur	PF	20	330/-	AKT/Ispahani
Clonal Brokens	* Madhupur	GBOP(BT1)	20	395/-	Uttara/Ajanta
Clonal Fannings	* Madhupur	PF(TV1)	20	344/-	MA/AKT
RD/PD (incl.Clone)	Kedarpur	RD(BT1)	10	369/-	Shawon
D (incl.Clone)	Kedarpur	D(BT1)	10	359/-	Shawon
CD (incl.Clone)	*Madhupur	CD(BT1)	20	400/-	Shawon

\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale ( Sale 10 )				Next Sale ( Sale 11 )			
	Season 2023-24		Season 2022-23		Season 2023-24		Season 2022-23	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	37,390	1,865,761	41,020	2,046,898	-	-	46,452	2,317,955
Dust	10,563	527,094	11,926	595,107	-	-	13,108	654,089
Total	47,953	2,392,855	52,946	2,642,005	-	-	59,560	2,972,044

Chittagong Auction Average - Sale 09  
(Season 2023/24): 203.42 & (Season 2022/23): 196.90



Category	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		Season 2022/23		(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,557,766.5	188.92	1,209,721.0	199.43	9,530,680.0	76.60%	191.27	8,145,621.9	74.63%	204.91	-1,385,058.1	13.64
CTC DUST	461,748.4	223.84	367,672.0	216.55	2,904,769.2	23.35%	227.66	2,654,112.7	24.32%	228.18	-250,656.5	0.52
Sub-Total	2,019,514.9	196.90	1,577,393.0	203.42	12,435,449.2	99.94%	199.77	10,799,734.6	98.94%	210.63	-1,635,714.6	10.86
Orthodox	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	2,019,514.9	196.90	1,577,393.0	203.42	12,435,449.2	99.94%	199.77	10,799,734.6	98.94%	210.63	-1,635,714.6	10.86
Green Tea	0.0	0.00	19.0	1,300.00	2,006.0	0.02%	378.85	238.0	0.00%	1,137.94	-1,768.0	759.09
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	20.5	0.00%	1,250.00	20.5	1,250.00
Total	2,019,514.9	196.90	1,577,412.0	203.43	12,437,455.2	99.96%	200.36	10,799,993.1	98.95%	210.65	-1,637,462.1	10.29
Other (s)	1,486.5	122.67	3,182.0	105.16	4,966.5	0.04%	123.31	114,966.2	1.05%	123.11	109,999.7	-0.20
G.Total	2,021,001.4	196.85	1,580,594.0	203.23	12,442,421.7	100%	199.77	10,914,959.3	100%	209.73	-1,527,462.4	9.96

Buyer	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		Season 2022/23		(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	2,248.0	231.35	0.0	0%	0.00	9,486.0	0.09%	224.45	9,486.0	224.45
Internal	2,021,001.4	196.85	1,578,346.0	203.19	12,442,421.7	100%	199.77	10,905,473.3	99.91%	209.72	-1,536,948.4	9.95
Grand Total	2,021,001.4	196.85	1,580,594.0	203.23	12,442,421.7	100%	199.77	10,914,959.3	100%	209.73	-1,527,462.4	9.96

#### Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(+/-) 2022
Bangladesh *	May	6.15	7.42	8.17	0.75	12.07	14.48	15.71	1.24
Sri Lanka	May	31.1	26.0	26.5	0.5	135.9	112.8	111.1	-1.7
North India	April	52.4	72.5	63.7	-8.7	101.5	126.5	132.1	5.6
South India	April	22.3	20.8	19.1	-1.7	73.1	67.9	59.9	-8.1
All India	April	74.7	93.3	82.8	-10.5	174.5	194.4	192.0	-2.5
Kenya	March	48.7	46.5	30.4	-16.0	141.0	136.3	118.1	-18.1

\* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

### OTHER MARKETS

#### KOLKATA SALE 25- 20<sup>TH</sup> /21<sup>ST</sup> & 22<sup>ND</sup> JUNE, 2023

CTC: There was good demand. Clean, well-made, brighter liquoring Assams were barely steady and sold in line with quality. The remainder was irregular & sold around last to easier levels following quality. Good and medium Dooars were barely steady to at times easier. Plainer Dooars sold at irregular around last levels. M/s Hindustan Unilever operated on good and medium Assams in both the leaf and Dust markets. Local buyers operated on clean, well-made Dooars. Exporters showed some interest on larger Brokens.

Tea Category USC/KG	Price Range
BEST ASSAMS	415-610
GOOD ASSAMS	293-403
MED ASSAMS	171-281
GOOD DOOARS	305-366
BETTER MED DOOARS	244-293
MEDIUM DOOARS	171-220
PLAIN DOOARS	122-159

#### SILIGURI SALE 25- 21<sup>ST</sup> JUNE, 2023

LEAF & DUST: Good demand. Select best/good sorts were around last. The remainder were irregular & easier. The plainer sorts sold in line with quality. Buying Pattern: Internal- Main stay. Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	342-451	329-427	305-360
MEDIUM / BETTER MEDIUM	207-329	195-323	183-171
COMMON / BLF	122-195	122-189	128-177

#### COONOOR SALE 25- 23<sup>RD</sup> JUNE, 2023

Good demand on all sorts of teas on offer with prices slightly moving upwards as the sale progressed especially for the bolder grades from better medium to plainer teas. Regional packeteers were fairly active this week. Exporter's selective and absorbed lesser volume of teas. Up country buyers and local traders were selective.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	166-183	129-146	120-124	115-118	112-116
Medium Brokens	199-233	140-179	117-139	112-118	107-111
Smaller Brokens	171-214	145-165	123-137	111-122	105-110
Fannings	165-220	149-160	123-143	110-122	102-109

#### MOMBASA 25 -19<sup>TH</sup>, 20<sup>TH</sup> & 21<sup>ST</sup> JUNE 2023

There was reduced general demand for the 266,256 packages (17,661,814.00 kilos) in the market with 47.16% remaining unsold.

CTC QUOTATIONS	BP1 - USC	PF1 - USC	PD - USC	D1 - USC
Best	255 - 322	262 - 330	272 - 298	270 - 290
Good	255 - 256	262 - 274	270 - 280	270 - 276
Good Medium	255 - 261	262 - 268	270 - 285	270 - 276
Medium (KTDA)	250 - 252	244 - 258	258 - 263	245 - 270
Medium (Plantations)	160 - 218	155 - 222	200 - 255	190 - 260
Lower Medium	100 - 180	104 - 188	105 - 214	129 - 200
Plainer	060 - 142	065 - 150	065 - 166	090 - 150

### WE WISH YOU EID MUBARAK

There is no Chittagong Auction on 3<sup>rd</sup> July, 2023 due to Eid holidays.